

High Yield Conference



Programme

Milan, 22 May 2019

Wednesday, 22 May 2019

9.00 a.m.	Registration at UniCredit Tower B Presentations at Room Jodice, 10th floor
9.25 a.m.	Welcoming address by Algis Pabarcus, Global Head of Markets Sales, UniCredit
9.30 a.m.	Adler Pelzer Group Wayne Robinson, CFO Silvia Miglio, Investor Relations
10.30 a.m.	Guala Closures Anibal Diaz, CFO Claudia Banfi, Group Fin. & Adm Director
11.30 a.m.	Gamenet Mario Bruno, CFO Josef Mastragostino, Investor Relations
12.30 p.m.	Lunch break at Tower B, 2nd floor
1.30 p.m.	Panel: "European HY market overview: Themes, trends and outlook" moderated by Carlo Fontana, Head of NIG/HY Syndicate, UniCredit Jane Gray , Head of European Research, Covenant Review and Member of AFME in Europe Colm D’Rosario , Co-Head of Emerging Markets Corporate and High Yield Debt, Amundi AM Stefano Perin , HY Portfolio Manager, Generali Investment Partners Thomas Stromstedt , Head of Financing, Investindustrial

2.30 p.m.	Sappi Jörg Passler, Group Treasurer		
3.30 p.m.	Lima Corporate Michele Marin, CFO		
4.30 p.m.	<table border="0"> <tr> <td> <p>“Beware the US credit cycle due to highly leveraged US corporates” Philip Gisdakis, Head of Strategy Research, UniCredit</p> </td> <td> <p>DEMIRE Tim Brueckner, CFO Michael Tegeder, Head of Investor Relations & Corporate Finance (Room Beehive)</p> </td> </tr> </table>	<p>“Beware the US credit cycle due to highly leveraged US corporates” Philip Gisdakis, Head of Strategy Research, UniCredit</p>	<p>DEMIRE Tim Brueckner, CFO Michael Tegeder, Head of Investor Relations & Corporate Finance (Room Beehive)</p>
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5.30 p.m.	Rekeep Giuliano Di Bernardo, CEO and Chairman Luca Buglione, Director – M&A, Strategic Finance & Investor Relations		
6.15 p.m.	End of conference		
7.00 p.m.	Aperitivo		

In addition **Bormioli Pharma, Lecta, Maire Tecnimont, Playtech PLC** and **Piaggio** are offering One-on-One Meetings.

Additional programme

CREDIT SECTOR OUTLOOK

In addition to company presentations we offer the opportunity to get a full and comprehensive Credit Sector Outlook from the analysts/strategists of UniCredit Research. Requests can be placed in the online registration for the following sectors:

Wednesday, 22 May 2019		
• HY Industrials	• HY Consumer	• HY Telecommunications, Media, Technology
• HY Healthcare	• HY Automotive	

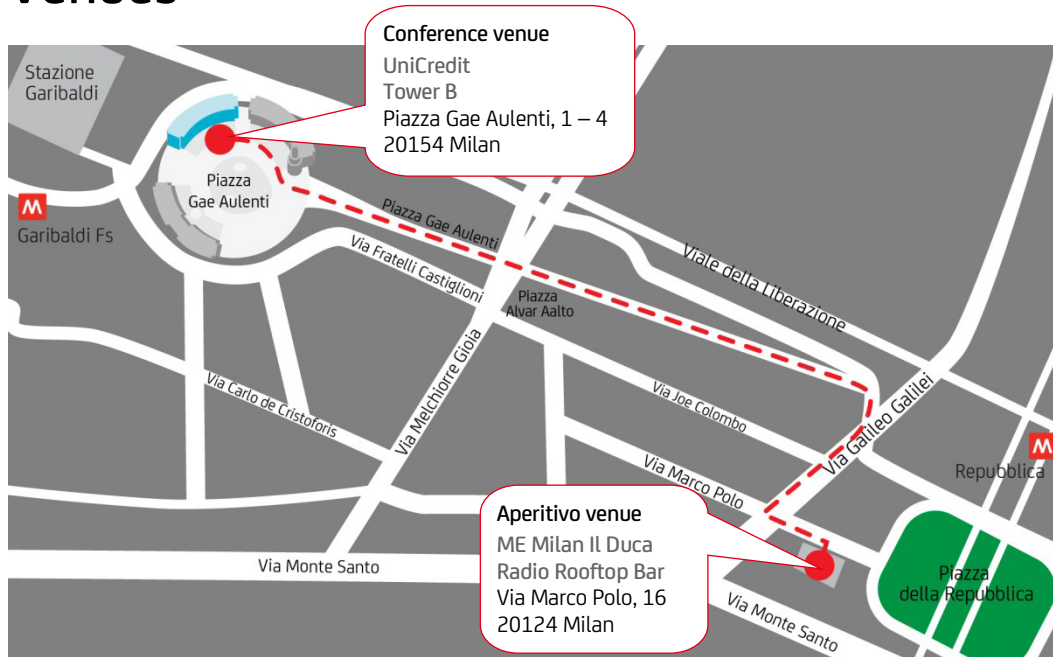
ITALIAN INVESTMENT CONFERENCE

As in previous years we are also pleased to host the **Italian Investment Conference** in Milan on **22 and 23 May 2019**.

Some Italian Xover companies will be presenting and will be available for dedicated One-on-One Meetings/Group Meetings throughout the days. Details will follow in due course, please check the website for any updates. In addition we offer the possibility to meet with Italian Xover companies having experienced the **private placement market** and might consider that financing format for future funding need. **Requests can be placed in the online registration.**

Wednesday, 22 May 2019	
Xover Companies	• SARAS, Dario Scaffardi, CEO and General Manager/Franco Balsamo, CFO/Francesca Pezzoli, Head of Investor and Media Relations
Thursday, 23 May 2019	
Xover Companies	• AMPLIFON, Enrico Vita, CEO/Francesca Rambaudi, Head of IR • CIR, Rodolfo De Benedetti, Chairman/Michele Caviglioli, CFO/Flavia Torriglia, Head of IR • IMA, Sergio Marzo, CFO/Andrea Baldani, Head of Finance & Investor Relations
PP Issuer	• Fileni SpA, Marco Ciurlanti, CFO/Fabio De Angelis, Treasurer • Lucart, Marco Baroni, CFO • IVS, Marco Gallarati, Head of Investor Relations

Venues



General information

Conference venue **UniCredit Tower B**
Piazza Gae Aulenti 1 – 4
20154 Milan

Hotel recommendations Please see below a list of recommended hotels in the vicinity of the conference venue.
We kindly ask you to make hotel reservations directly with the hotels, the general hotel rates apply.
UniCredit will not cover the costs of accommodation and personal extras.

Tocq Hotel
Via A. De Tocqueville, 7/D
20154 Milan
Tel. +39 02 62071
reservation@tocq.it
Website

UNA Hotel Century
Via Fabio Filzi, 25/b
20124 Milan
Tel. +39 02 675041
una.century@unahotels.it
Website

NH Milano Palazzo Moscova
Viale Monte Grappa, 12
20124 Milan
Tel. +39 02 2906 0312
prenotazioni@nh-hotels.com
Website

Hotel LaGare Milano Central
Via Giovanni Battista Pirelli, 20
20124 Milan
Tel. +39 02 872 5241
info@lagarehotelmilano.it
Website

Hotel VIU Milan
Via Aristotile Fioravanti, 6
20154 Milan
Tel. +39 02 800 10 910
reservations@hotelviumilan.com
Website

ME Milan Il Duca
Piazza della Repubblica, 13
20124 Milan
Tel. +39 02 84 220108
reservations.me.milan@melia.com
Website

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